

John D. Morton Society Society Membership

1. Jackie Morton, NH +
2. Ann M. Beale, MA +
3. Paul R. St-Laurent, NH + #
4. Howard "Doc" Harper, MA +
5. Martin T. Olsen, Jr. CT +
6. John H. Cushing, ME +
7. Gordon Jackson, CT +
8. Robert A. Masys, MA +
9. Nancy Masys, MA +
10. Michael W. Grossi, RI +
11. Harold "Hap" Gerrish, ME + #
12. Juanita Cushing, ME +
13. Roland G. Santoni, CT + #
14. Jason B. Briggs, ME +
15. Timothy McMahon, ME +
16. Deirdre McMahon, ME +
17. Ronald Forest, ME +
18. Donna Forest, ME +
19. Suzanne Lemak, VT +
20. Jozef Lemak, VT +
21. Monika Bryant, NH +
22. John J. Maihos, MA +
23. Albert D. Paul, VT +
24. Arthur E. Engdahl, Jr., ME #
25. Arthur F. Berardino, MA
26. Robert H. Allen, CT
27. Todd Delaney, ME
28. Alice M. Savage, MD., ME
James A. Roehm, RI + (Society)
Wanda J. Baril (Society)

Deceased Society Membership as of 10/2008
Charter Membership + 12/31/2004



The Kiwanis Foundation
of New England
P.O. Box 2307
Westfield, MA 01086-2307
(508) 919-6353

For more information on the John D. Morton Society

Contact

John Maihos, President
978-922-6311, jmaihos@comcast.net
Geana Delisle, Secretary
413-562-1083, geana@comcast.net

Please enroll me in the John D. Morton Society as I have made the following gift provision:

Please send me more information on gift options or have someone call me:

Name: _____

Address: _____

Tel #: _____



The Kiwanis Foundation Of New England

Presents the

John D. Morton Society



LEAVE A LEGACY®
Make a Difference in the Lives that Follow

Planned Giving Program “John D. Morton Society”

Purpose: Established by The Kiwanis Foundation of New England Board of Directors in August 2003, this program honors those men and women who make future gift provisions to support our Kiwanis Foundation of New England.

Named for the late **John D. Morton** of Berlin, New Hampshire, he was the first person from the New England District to be elected President of Kiwanis International, serving in 1991-92. It is fitting that we honor the Foundation’s exceptional donors in honor of John’s exceptional leadership of our world wide organization.

Eligibility: To encourage future planned gifts to the Kiwanis Foundation of New England, membership in the “**John D. Morton Society**” is met by notifying the Foundation office in writing that you have made a future gift provision in your financial or estate plans of any amount for any purpose. Your gift provision may be unrestricted for greatest need, or restricted in purpose. There is no minimum dollar amount for Society membership.

Making a future gift provision: After family and loved ones have been provided for, here are several ways to make a future gift provision, ranging from the very simple to more elaborate:

- Percent beneficiary if an individual IRA
- Percent beneficiary of a life insurance policy
- Payable on death account at a bank or brokerage
- Bequest in a Will (dollar amount, percentage, specific property or “what’s left over”)
- Percent beneficiary of a Living Trust
- Percent beneficiary of a Charitable Remainder Trust.



*John D. Morton
of Berlin NH
1937 — 1996*

*Kiwanis International
President
1991 — 1992*

Privacy: All information will be held in the strictest confidence in separate files at the Foundation office. Donor names will never be divulged, lent or sold. Only the name of the individual will be listed —never the gift plan or the amount.

The Morton Medal

Purpose: To encourage current as well as future charitable gifts for the District Foundation, from individuals as well as clubs, the Foundation will bestow a numbered medallion to the donor or honoree when either of two criteria are met:

1. An outright gift of \$5,000 or more (individuals or clubs) or
2. A planned gift commitment of \$5,000. or more (individuals only).

The outright gift can be made by check or a transfer of appreciated securities. Signed pledges can be paid over a five year period. Evidence of the planned gift commitment is requested to verify the gift level and only the relevant portions of the Will, IRA, trust document or other instrument where KFNE is mentioned to preserve privacy.

Recognition: members of the Society and holders of the Medal will be recognized in several ways, such as name listing in District publications and special tables at District events.

Those individuals who qualify for the “**John D. Morton Society**” Planned Giving Program membership by December 31, 2004 will always be considered CHARTER MEMBERS.

THINK ABOUT LEAVING A LEGACY!